



January 22, 2008

Heritage Construction – Companies LLC  
13422 Business Center Drive  
Suite 2B  
Elk River, Minnesota 55330

**RE: Papa Murphy's Take-N-Bake Pizza**

Dear Andy,

I would like to take this opportunity to thank you and your staff, along with all your sub contractors for the effort put forth in completing both the Monticello and Oakdale, Minnesota projects. Your efforts allowed us to open these two stores in record time and contributed to our new store opening plan for 2007.

I would like to thank Tim for his on-site efforts in keeping everyone focused on the schedule and assuring that the plans and specifications were not compromised. As with any construction project, there were issues that arose on both jobs, but those issues were dealt with immediately and to the satisfaction of both myself and the franchisees.

On behalf of Papa Murphy's International and our franchise owners, thanks for a job well done!

Respectfully,

Steven Millard  
Papa Murphy's International Inc.